

**ODS MANAGEMENT INC.**

8860 Main Street, Suite 201A, Williamsville, NY 14221
 Phone: 716-542-3030 / FAX: 716-542-2111 / TOLL FREE: 1-888-542-3031
TDD-NYS RELAY SERVICE ONLY: 1-800-662-1220



This institution is an equal opportunity provider and employer. If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov

| | |
|-----------------------------|---------------------------------------|
| For Office Use Only: | |
| Date Rec'd: | _____ |
| Time Rec'd: | _____ |
| AMI Level: | |
| 50% VL: | ___ 80% Low: ___ MOD: ___ |
| # Bdrm: | Downstairs: ___ Upstairs: ___ HC: ___ |

| | |
|---|---|
| This is an application for housing at: | Project: PORTAGE HILL APARTMENTS |
| | Address: 40 East Evans Street Mayville, NY 14757 |
| | Phone: 716-753-2199 Fax: 716-608-1452 |
| Please complete this application and return to: | Name: O.D.S. Management Inc. |
| | Address: P.O. Box 45, Scio, NY 14880 |
| | Phone: 585-296-3383 Fax: 585-296-3383 |

THIS APPLICATION MUST BE COMPLETED IN ALL SECTIONS. LEGAL NAMES OF EACH HOUSEHOLD MEMBER MUST BE USED. ALL INFORMATION IS CONFIDENTIAL.

(If you are unable to complete this application, someone may complete it with you. That person must sign at the H. AUTHORIZATION to acknowledge completing the application for you. If you need additional assistance, please contact our office).

A. GENERAL INFORMATION

Applicant Name(s): _____

Address: _____
 Street Apt # City State Zip code

Daytime Phone: () _____ Evening Phone: () _____

Email: _____

of bedroom's in current unit: _____

Do you RENT or OWN (check one)

Amount of current monthly rental or mortgage payment: \$ _____

If owned, do you receive monthly rental income from property? YES or NO (check one)

Utilities paid by you: Heat or Electricity OTHER (specify) _____
 (check all that apply, excluding phone or cable TV)

Approximate monthly cost of utilities paid by you: \$ _____ (excluding phone or cable TV)

Bedroom size requested: 1-bedroom Accessible features required
 1st floor only 2nd floor only Either 1st or 2nd floor

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**B. HOUSEHOLD COMPOSITION**

| | Name | Relationship to head | Birth Date | Male / Female (optional) | SS# | Student Yes/No |
|------|------|----------------------|------------|--------------------------|-----|----------------|
| Head | | Self | | | | |
| Co-T | | | | | | |
| 3. | | | | | | |
| 4. | | | | | | |
| 5. | | | | | | |
| 6. | | | | | | |
| 7. | | | | | | |
| 8. | | | | | | |

| | | |
|--|------------------------------|-----------------------------|
| Have there been any changes in household composition in the last twelve months? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <i>If yes, explain:</i> | | |
| Do you anticipate any changes in household composition in the next twelve months? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <i>If yes, explain:</i> | | |
| Is there someone not listed above who would normally be living with the household? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| <i>If yes, explain:</i> | | |

| | | |
|---|------------------------------|-----------------------------|
| Will all of the persons in the household be or have been full-time students during five calendar months of this year or plan to be in the next calendar year at an educational institution (other than a correspondence school) with regular faculty and students? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
|---|------------------------------|-----------------------------|

IF YES, ANSWER THE FOLLOWING QUESTIONS:

| | | |
|---|------------------------------|-----------------------------|
| Are any full-time student(s) married and filing a joint tax return? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are any student(s) enrolled in a job-training program receiving assistance under the Job Training Partnership Act? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are any full-time student(s) a TANF or a title IV recipient? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Are any full-time student(s) a single parent living with his/her children who is not a Dependent on another's tax return and whose children are not dependents of anyone other than a parent? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is any student a person who was previously under the care and placement of a foster care program (under Part B or E of Title IV of the Social Security Act)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

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**C. INCOME**

List **ALL** sources of income as requested below. If a section doesn't apply, cross out or write NA.

| Household Member Name | Source of Income | Gross Monthly Income |
|------------------------------|---|-----------------------------|
| | Social Security benefits | \$ |
| | Social Security benefits | \$ |
| | Social Security benefits | \$ |
| | | |
| | SSI benefits | \$ |
| | SSI benefits | \$ |
| | SSI benefits | \$ |
| | SSP -NYS benefits | \$ |
| | | |
| | Pension (list source) | \$ |
| | Pension (list source) | \$ |
| | | |
| | Veteran's Benefits (list claim #) | \$ |
| | Veteran's Benefits (list claim #) | \$ |
| | | |
| | Unemployment Compensation | \$ |
| | Unemployment Compensation | \$ |
| | | |
| | Title IV/TANF | \$ |
| | DSS cash assistance | \$ |
| | Contributions to the Household (<i>monetary or not</i>) | \$ |
| | | |
| | Full-Time Student Income (<i>18 & Over Only</i>) | \$ |
| | Financial Aid (grants & scholarships | \$ |
| | exceeding of the amount of tuition may have to be included in total income) | |
| | | |
| | Interest Income (source) | \$ |
| | Interest Income (source) | \$ |
| | | |
| | Long Term Medical Care Insurance Payments in excess of \$180/day | \$ |
| | | |
| | Scheduled Payments from Investments | \$ |
| | Other: | \$ |
| | Other: | \$ |

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| Household Member Name | Source of Income | Gross Monthly Income |
|---|---|--|
| | Employment amount | \$ |
| | Employer: | |
| | Position Held: | |
| | How long employed: | |
| | Employment amount | \$ |
| | Employer: | |
| | Position Held: | |
| | How long employed: | |
| | Employment amount | \$ |
| | Employer: | |
| | Position Held: | |
| | How long employed: | |
| | Employment amount | \$ |
| | Employer: | |
| | Position Held: | |
| | How long employed: | |
| | Alimony | |
| | Are you <i>legally entitled</i> to receive alimony? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes, list the amount you are <i>entitled</i> to receive. | \$ |
| | Do you receive alimony? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes list amount you receive. | \$ |
| | Child Support | |
| | Are you <i>legally entitled</i> to receive child support? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes list the amount you are <i>entitled</i> to receive. | \$ |
| | Do you receive child support? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| | If yes, list the amount you receive. | \$ |
| | Other Income | \$ |
| | Other Income | \$ |
| | Other Income | \$ |
| TOTAL GROSS ANNUAL INCOME (Based on the monthly amounts listed above x 12) | | \$ |
| TOTAL GROSS ANNUAL INCOME FROM PREVIOUS YEAR | | \$ |
| Do you anticipate any changes in this income in the next 12 months? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is any member of the household legally entitled to receive income assistance? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Is any member of the household likely to receive income or assistance (<i>monetary or not</i>) from someone who is not a member of the household as listed on Page 2 etc.)? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If yes to any of the above, explain: | | |
| | | |
| | | |
| Is the income received? | | <input type="checkbox"/> Yes <input type="checkbox"/> No |

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**D. ASSETS**

If your assets are too numerous to list here, please request an additional form.
 If a section doesn't apply, cross out or write NA.

| | | | |
|---|--|---------------|--|
| Checking Accounts | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| Savings Accounts | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| Trust Account | Bank | | Balance \$ |
| Certificates | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| Credit Union | Bank | | Balance \$ |
| | Bank | | Balance \$ |
| Savings Bonds | | Maturity Date | Value \$ |
| | | Maturity Date | Value \$ |
| | | Maturity Date | Value \$ |
| Life Insurance Policy | | | Cash Value \$ |
| Life Insurance Policy | | | Cash Value \$ |
| Mutual Funds | Name: | #Shares: | Interest or Dividend \$ Value \$ |
| | Name: | #Shares: | Interest or Dividend \$ Value \$ |
| | Name: | #Shares: | Interest or Dividend \$ Value \$ |
| Stocks | Name: | #Shares: | Dividend Paid \$ Value \$ |
| | Name: | #Shares: | Dividend Paid \$ Value \$ |
| | Name: | #Shares: | Dividend Paid \$ Value \$ |
| Bonds | Name: | #Shares: | Interest or Dividend \$ Value \$ |
| | Name: | #Shares: | Interest or Dividend \$ Value \$ |
| Investment Property | Address: | | Appraised Value \$ |
| Real Estate Property: | <i>Do you own any property?</i> | | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, circle type of property:</i> | Residential Home / Commercial / Land / Mobil Home / Other: | | |

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| | |
|---|----|
| Location of property: | |
| Appraised Market Value | \$ |
| Mortgage or outstanding loans balance due | \$ |
| Amount of annual insurance premium | \$ |
| Amount of most recent tax bill | \$ |

| | |
|---|--|
| Does any member of the household have an asset(s) owned jointly with a person who is NOT a member of the household as listed on Page 2? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| | |
| Do they have access to the asset(s)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

| | |
|--|--|
| Have you sold/dispensed of any property in the last 2 years? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, type of property:</i> | |
| Market value when sold/dispensed | \$ |
| Amount sold/dispensed for | \$ |
| Date of transaction: | |

| | |
|---|--|
| Have you disposed of any other assets in the last 2 years (<i>Example: Given away money to relatives, set up Irrevocable Trust Accounts</i>)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe the asset:</i> | |
| Date of disposition: | |
| Amount disposed | \$ |

| | |
|--|--|
| Do you have any other assets not listed above (excluding personal property)? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, please list:</i> | |
| | |

| | |
|--|--|
| E. MEDICAL EXPENSES – Complete this section ONLY if the head of household or the co-tenant is 62 years or older OR disabled regardless of age. | |
| Do you pay monthly Medicare Premiums? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, Monthly Amount \$ |
| Do you pay monthly Medical Insurance Premiums? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, Monthly Amount \$ |
| <i>If Yes, Name of Supplemental Insurer:</i> | |
| Anticipated annual out-of-pocket Medical Expenses Not Covered by Insurance or Reimbursed list below: | |
| Physician Expense Amount \$ | Prescription Expense Amount \$ |
| Other Medical Expenses Amount \$ | |
| Describe the Expense: | |

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F. CHILD CARE EXPENSES – Complete this section **ONLY** if you have children 12 years or younger and your child care expense allows you to work or to attend school.

Monthly Child Care Expense \$ Reason for The Expense:

Name(s) of Children Receiving Child Care:

Name & Address of Child Care Provider:

G. DISABILITY ASSISTANCE EXPENSES – Complete only if these expenses are necessary to enable Any family member 18 years of age or older who may or may not be the member who is a person with Disabilities to be employed.

Auxiliary Apparatus Expense \$ Reason for The Expense:

Monthly Attendant Care Expense \$ Reason for The Expense:

E. ADDITIONAL INFORMATION

| | |
|--|--|
| Are you or any member of your household currently using an illegal substance? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Have you or any member of your household ever been convicted of a felony? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Have you or any member of your household been convicted of methamphetamine production? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Are you or any member of your household a lifetime registrant on a state or federal sex offender database? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, indicate level & state or federal:</i> | |
| Have you or any member of your family ever been evicted from any housing? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Have you or any member of your family ever filed for bankruptcy? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Do you or any member of your family require a reasonable accommodation? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Will you take an apartment when one is available? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>Briefly describe your reasons for applying:</i> | |

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**F. MISC. INFORMATION**

| | |
|---|----------|
| Credit Reference #1: (Example: car loan, credit card, etc.) | |
| Address: | |
| | Phone #: |
| Credit Reference #2: (Example: car loan, credit card, etc.) | |
| Address: | |
| | Phone #: |

I/We do hereby opt NOT to have my/our credit run by the staff of ODS Management Inc.

Initials: _____ Initials: _____ Initials: _____

****Please note: If opting out of credit check you MUST supply:**

Proof of 12 consecutive months of on-time in-full rent payments

OR Receipt of a subsidy or subsidies that pay the FULL amount of rent

| | |
|---|----------|
| In case of emergency notify: Must include full mailing address | |
| Name: | |
| Address: | |
| Relationship: | Phone #: |

G. VEHICLE AND PET INFORMATION

(if applicable)

List any cars, trucks, or other vehicles owned. Parking will be provided for ONE vehicle. Arrangements with Management will be necessary for more than one vehicle.

| | |
|---|--|
| Type of Vehicle: | License Plate #: |
| Year/Make: | Color: |
| | |
| Type of Vehicle: | License Plate #: |
| Year/Make: | Color: |
| | |
| Do you own any pets? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |
| Do you have a service or companion animal? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Do you have proper documentation stating that the animal is a service or companion? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <i>If yes, describe:</i> | |



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H. AUTHORIZATION: (please read carefully and sign below this statement.)

I/We do hereby authorize the staff of ODS Management Inc. to contact any person, agency, office, group or organization to obtain and verify any information deemed necessary to complete my/our application for housing in the property managed by O.D.S. Management Inc. I/We agree to hold harmless O.D.S. Management Inc. and any landlord or person listed above from any all claims I/we may have for the contents of the information disclosed and for the disclosure and use of this information.

Signature of Applicant _____
Date signed

Signature of Co-Tenant _____
Date signed

Signature of Co-Tenant _____
Date signed

**Signature of person completing application for applicant _____
Date signed

Please note that you have the right to review /contest / have explained the results of background and/or credit checks

Verifications Needed:

A photocopy must be attached to your completed application.

1. Elderly Status (62 or older)
 - a. Copy of social security letter
2. Disabled Status
 - a. Copy of social security, SSI or SSD award letter, or statement by qualified person.
 - b. *The nature of the disability does not have to be disclosed.*
3. ALL household members
 - a. Copy of birth certificate or driver's license and social security card



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CERTIFICATION

I/We hereby certify that I/We Do/Will Not maintain a separate subsidized rental unit in another location. I/We further certify that this will be my/our permanent residence. I/We understand I/We must pay a security deposit for this apartment prior to occupancy. I/We understand that my eligibility for housing will be based on applicable income limits and by management’s selection criteria. I/We certify that all information in this application is true to the best of my/our knowledge and I/We understand that false statements or information are punishable by law and will lead to cancellation of this application or termination of tenancy after occupancy.

I/we hereby certify that attached to this application are “Things you should know about USDA rural rental housing” information, “Notice of occupancy rights under the violence against women act” including HUD form 5382.

All adult applicants, 18 or older, must sign application.

Signature of Applicant

Date signed

Signature of Co-Tenant

Date signed

Signature of Co-Tenant

Date signed

**Signature of person completing application for applicant

Date signed

The information regarding race, ethnicity, and sex designation solicited on this application is requested in order to assure the Federal Government, acting through the Rural Housing Service, that the Federal laws prohibiting discrimination against tenant applications on the basis of race, color, nation origin, religion, sex, familial status, age, and disability are complied with. You are not required to furnish this information. This information will not be used in evaluating your application or to discriminate against you in any way.

Head Tenant Ethnicity:

- Hispanic or Latino
- Not Hispanic or Latino

Co-Tenant Ethnicity:

- Hispanic or Latino
- Not Hispanic or Latino

Race (mark one or more)

- American Indian/Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Race (mark one or more)

- American Indian/Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Gender:

- Female
- Male
- Other

Gender:

- Female
- Male
- Other



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APPLICANT INCOME OR UNEMPLOYED CERTIFICATION

Check the appropriate blocks and account for all adult household members by listing their or your name under the applicable statement:

I hereby certify that the following adult household members are not presently employed and do not intend to resume employment in the foreseeable future.

I hereby certify that the following adult household members are not presently employed but are actively seeking employment. I agree to notify O.D.S. Management immediately when they become reemployed.

I hereby certify that the following adult household members are currently employed. I agree to notify O.D.S. Management should their employment status change.

Signature of Applicant

Date signed

Signature of Co-Tenant

Date signed

Signature of Co-Tenant

Date signed

**Signature of person completing application for applicant

Date signed

SECTION 1001 OF TITLE 18, UNITED STATES CODE PROVIDES: "WHOEVER, IN ANY MATTER WITHIN THE JURISDICTION OF ANY DEPARTMENT OR AGENCY OF THE UNITED STATES KNOWINGLY AND WILLFULLY FALSIFIES, CONCEALS OR COVERS UP BY ANY TRICK, SCHEME, OR DEVICE A MATERIAL FACT, OR MAKES ANY FALSE, FICTITIOUS OR FRAUDULENT STATEMENTS OR REPRESENTATIONS, OR MAKES OR USES ANY FALSE WRITING OR DOCUMENT KNOWING THE SAME TO CONTAIN ANY FALSE, FICTITIOUS OR FRAUDULENT STATEMENT OR ENTRY, SHALL BE FINED UNDER THIS TITLE OR IMPRISONED NOT MORE THAN FIVE YEARS, OR BOTH."

This institution is an equal opportunity provider and employer. If you wish to file a Civil Rights program complaint of discrimination, complete the USDA Program Discrimination Complaint Form, found online at http://www.ascr.usda.gov/complaint_filing_cust.html, or at any USDA office, or call (866) 632-9992 to request the form. You may also write a letter containing all of the information requested in the form. Send your completed complaint form or letter to us by mail at U.S. Department of Agriculture, Director, Office of Adjudication, 1400 Independence Avenue, S.W., Washington, D.C. 20250-9410, by fax (202) 690-7442 or email at program.intake@usda.gov.